

No. S-224444  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,

R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF CANADIAN  
DEHUA INTERNATIONAL MINES GROUP INC., WAPITI COKING COAL MINES CORP. AND  
CANADIAN BULLMOOSE MINES CO., LTD.

PETITIONERS

**ORDER MADE AFTER JUDICIAL MANAGEMENT CONFERENCE**

BEFORE ) THE HONOURABLE JUSTICE WALKER ) November 19, 2024  
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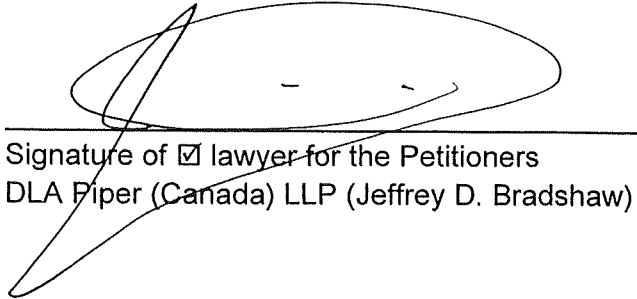
ON THE APPLICATION of the Petitioners coming on for hearing at 800 Smithe Street, Vancouver, BC V6Z 2E1 on November 19, 2024, and on hearing Jeffrey D. Bradshaw and Holly Yuen, Articled Student, counsel for the Petitioners and those other counsel listed on Schedule "A" hereto; AND UPON READING the material filed herein, including the Twentieth Report of FTI Consulting Canada Inc., in its capacity as monitor of the Petitioner (the "**Monitor**") filed November 18, 2024; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "**CCAA**"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court; and further to the Initial Order pronounced by this Court on June 3, 2022 (the "**Initial Order**") as revised, amended and restated from time to time including pursuant to the Amended and Restated Initial Order pronounced by this Court on June 9, 2022 (the "**ARIO**"), as amended from time to time; including the Seventh Amended and Restated Initial Order pronounced by this Court on October 9, 2024 (the "**Seventh ARIO**");

THIS COURT ORDERS that:

1. Notice of Application filed on November 15, 2024, and Notice of Application filed on October 15, 2024, to be heard on January 13 and 14, 2025;
2. The cross-examination of Aref Amanat take place no later than December 16, 2024;
3. A hearing shall be set for December 2, 2024, at 9am before Justice Walker for any applications relevant to the cross-examination and the interim lender Qu Bo Liu is hereby granted short leave to file materials prior to that hearing no later than November 28, 2024;
4. The extension of the stay of proceedings granted on November 19, 2024, extending the stay of proceedings to February 21, 2025, is made without prejudice to any position taken by the creditors at further applications and hearings in these proceedings;
5. A two full-day hearing shall be scheduled prior to the expiry of the stay of proceedings, to address the CCAA proceedings generally, if any further relief is sought, and the bankruptcy application of Shougang International Trade & Engineer Corporation ("**Shougang**") (the "**Proceeding Hearing**");
6. If the Petitioner seeks further relief in the CCAA proceedings at the Proceeding Hearing, the Petitioner must file and serve its materials 8 business days in advance of the Proceeding Hearing;
7. Shougang is granted leave to reset its bankruptcy application for either: (i) the same date as the Proceeding Hearing; or (ii) if no application is brought by the Petitioner for the Proceeding Hearing, then whichever date is provided for by the Court in a subsequent hearing;
8. The transcripts of the hearings held on August 30, September 17, October 9, 17, 18, 21, and 22, 2024, are to be released to the parties of this action; and

9. Endorsement of this Order by counsel and any unrepresented parties appearing on this application, other than counsel for the Petitioner, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



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Signature of  lawyer for the Petitioners  
DLA Piper (Canada) LLP (Jeffrey D. Bradshaw)

BY THE COURT



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REGISTRAR



**SCHEDULE "A"**

<b>NAME OF COUNSEL</b>	<b>PARTY REPRESENTING</b>
Eamonn Watson	Shougang International Trade & Engineer Corporation
Mia Laity	Monitor, FTI Consulting Canada Inc.
Erin Hatch	Canada Zhonghe Investment Ltd.
Barry Fraser, Helen Liu	Qu Bo Liu
Ashley Bowron, Kevan Hanowski	TaneMahuta Capital Ltd.

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**ORDER MADE AFTER APPLICATION**

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